Blood transfusion: pre-transfusion sampling

Candidate	Assessor
name:	name:
Job title:	Job title:
Signed:	Signed:
Trust/organisation:	Date of assessment:

PASS	FAIL

The candidate has passed an observed assessment of competence in pre-transfusion blood sampling: it is their responsibility to ensure they do all of these steps for every pre-transfusion sample they obtain.

► Candidate is competent in venepuncture: Y / N <

Observed assessment

* Core identifiers: last name, first name, date of birth, unique patient ID number *

Action: Circle Y or N here to indicate whether or not action was performed ↓				
Collecting/completing the transfusion request form Candidate ensured all patient core identifiers and gender are on the request form	Y	N		
2. Identification of the patient	•			
a) Conscious inpatient:	\ \ <u>\</u>			
Candidate asked the patient to state their last name, first name, and date of birth Candidate checked these match the patient's wristband/risk assessed equivalent	Y	N N		
Candidate checked all patient core identifiers match those on the request form	Ÿ	N		
or				
b) Unconscious inpatient: Candidate checked all core identifiers on the patient's wristband/risk assessed equivalent match those on the request form		N		
c) Outpatient/community:				
Candidate asked the patient (or parent/carer if the patient is unable to respond) to state their last name, first name, and date of birth	Y	N		
Candidate checked these match details on the request form	Υ	Ν		
3. Taking the venous blood sample				
Candidate bled, and then labelled sample from only one patient at a time	Y	N		
 Labelling the venous blood sample Candidate bled the patient, and then labelled the sample at the patient's side in one continuous, un-interrupted process Sample labelled by the sample taker in hand-writing or with a printed label generated 	Y	N		
'on demand' at the patient's side by the sample taker	Υ	N		
Sample labelling included all core identifiers	Y	N		
Sample labelling included date and time sample was taken	Y	N		
Sample labelling included signature/identity of the sample taker	Y	N		
5. Completing the transfusion request form		N.I		
Candidate completed the request form <u>after</u> the sample was taken Candidate wrote the date and time when sample was taken	Y	N N		
Candidate printed and signed their name	Ý	N		

The candidate should be asked to explain what they are doing when it is not an observable action being assessed (such as point 1 above)

All of the above must be achieved in this order to pass the observed assessment