Pre-operative optimisation revisited

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Organization

1968 WHO definition of Anaemia

- HB < 130 for men,
- HB < 120 for non-pregnant women,
- HB < 110 for pregnant women.

Prevalence of anaemia as defined by the WHO is 12.7% for men and 30.2% women, rising to 40.8% in pregnancy.

Transfusion triggers are the same for men and women.

Women with a pre-operative Hb of 120 g/L are twice as likely to require a transfusion as men with an Hb of 130 g/L

Anaemia is common pre-op



Munoz Blood Transfus. 2014 Apr; 12(2): 146–149

We can make a difference

Patient Blood Management (PBM) can make significant improvements. Identifying anaemic patients and treating their anaemia pre-op, Using restrictive transfusion Using surgical & medical techniques to optimise blood loss



Perioperative Medicine | March 2009

Risk Associated with Preoperative Anemia in Noncardiac Surgery: A Singlecenter Cohort Study

W Scott Beattie, M.D., Ph.D., F.R.C.P.C.; Keyvan Karkouti, M.D., M.Sc., F.R.C.P.C.; Duminda N. Wijeysundera, M.D., F.R.C.P.C.; Gordon Tait, Ph.D.



Anaemic patients have worse outcomes in surgery



Pre-operative anaemia: prevalence, consequences and approaches to management

A. Shander^{1,2,3,4*}, M. Javidroozi¹, S. Ozawa⁵ and G. M. T. Hare^{6,7}

Transfusion is risky; SHOT 2016

- Mortality 1 per 100,000,
- Morbidity 5 per 100,000,
- 1% Transfusion Associated Circulatory Overload/Transfusion associated dyspnoea (TACO/TAD)
- 1:1000 Transfusion Related Acute Lung Injury (TRALI)
- Blood bourne infections:
 - <1:1000000 Hepatitis B,</p>
 - <1:1000000 Hepatitis C,</p>
 - <1:1000000 Hepatitis E,</p>
 - <1:1000000 HIV,</p>
 - Prion disease,
 - CMV,
 - ???NEXT INFECTION
 - Bacterial contamination (1 per year nationally)
- 3.5:100,000 Transfusion reactions
 - Febrile transfusion reactions
 - Haemolytic transfusion reactions (immediate or delayed)
 - Life threatening ABO mismatch
- ?Next new risk

The New England Journal of Medicine

FEBRUARY 11, 1999	NUMBER 6
STATE AND A STATE	
	FEBRUARY 11, 1999

A MULTICENTER, RANDOMIZED, CONTROLLED CLINICAL TRIAL OF TRANSFUSION REQUIREMENTS IN CRITICAL CARE

838 critically ill patients admitted to ICU in Canada with Hb <90 Randomly allocated to

> Liberal transfusion (Hb kept 100-120g/L) Restrictive transfusion (Hb kept 70-90g/L)



30-day mortality 18.7% vs. 23.3% P=0.11.

- Significant improvement in mortality in Restrictive transfusion IF
 - APACHEII score of «20 (8.7% vs 16.1% P=0.03)
 - Age < 55 (5.7% vs13.0% P=0.02),
 - NOT IF cardiac disease (20.5% vs 22% P=0.69). The mortality rate during hospitalization was significantly lower in the restrictive-strategy group (22.2 percent vs. 28.1 percent, P=0.05).
- A restrictive strategy of transfusion is superior to a liberal transfusion strategy in critically ill patients, with the possible exception of patients with acute myocardial infarction and unstable angina.

Ideal scenario

- Identify anaemia pre-op
- Identify cause of anaemia pre-op
- Treat cause pre-op

• Aim for normal HB pre-surgery (Hb ≥130)

Any Guidelines....?

National Institute [^] Health and Care E



British Committee for Standards in Haematology Guidelines on

Anaesthesia 2017, 72, 233-247

the Identification and Management of Dra Operative Anaemia

Consensus Statement

Kate Ryan,⁷ Craig Taylor⁸ and



European Journal of Cardio-Thoracic Surgery 53 (2018) 79-111 doi:10.1093/ejcts/ezx325 Advance Access publication 3 October 2017



2017 EACTS/EACTA Guidelines on patient blood management for

British Journal of Anaesthesia **106** (1): 13–22 (2011) doi:10.1093/bja/aeq361

Detection, evaluation, and management of preoperative anaemia in the elective orthopaedic surgical patient: NATA

NICE Guidelines NG 24; 2015 Health and Care Excellence

Iron replacement	PO iron before +/- after surgery if IDA (check after 3-4 weeks) IV iron before +/- after surgery for IDA patients who: Don't tolerate/respond to oral iron, or there is insufficient time for PO iron to work
កេច NOT massive Blood loss	Give ONE unit and then clinically review and recheck HB Trigger transfusion if Hb <70 in all patents Trigger transfusion if HB <80 ONLY IF IHD or respiratory disease
RBC Massive blood loss	Follow MBL protocol
Platelets	Trigger 1 pool transfusion if platelet count is <30×10 ⁹ /L.
Bleeding patient	Trigger 1 (or more) pools transfusion if platelet count is <100×10 ⁹ /L)
	ONLY IF Severe bleeding or bleeding at critical sites, e.g. CNS
Platelets	Trigger 1 pool transfusion if platelet count <50×10 ⁹ /L
Pre surgery or invasive	Consider 1 pool platelet transfusions if platelets are < 100×10 ⁹ /L in patients having surgery in critical sites, such as the CNS or eyes
procedures	(not cataracts).
	Exceptions – BMA&T (N/A), central line placement (PLT 20), LP (PLT 50)
Platelets	Trigger 1 pool transfusion if platelet count <10×10 ⁹ /L
Patient not bleeding	Exceptions – bone marrow failure, TTP, ITP, HITT,
	Reassess the patient's clinical condition and check the platelet count after each platelet pool.
FFP :Patient bleeding	15ml/KG FFP should be offered if there is abnormal PT/APTT and bleeding
FFP: Patient NOT bleeding	FFP should NOT be offered to correct abnormal blood results
	FFP should NOT be used to correct warfarin overdose (use Beriplex)
FFP	15ml/KG FFP if there is abnormal PT/APTT who are having invasive procedures or surgery with a risk of clinically significant bleeding.
Pre surgery/procedure	Reassess patient and recheck clotting after 15ml/kg
Cryoprecipitate	Give 2 pools in the event of clinically significant bleeding where the Fibrinogen is <1.5g/Litre.
Bleeding patient	
Cryoprecipitate	Do not use cryoprecipitate to correct an abnormal fibrinogen without bleeding Always reassess patient and recheck fibrinogen after
Patient NOT bleeding	2 pools

NICE

National Institute for

National Institute for Health and Care Excellence

NICE Quality statement 138 2016

Statement	Description
Statement 1	People with iron-deficiency anaemia who are having surgery are offered iron supplementation before and after surgery.
Statement 2	Adults who are having surgery and expected to have moderate blood loss are offered tranexamic acid.
Statement 3	People are clinically reassessed and have their haemoglobin levels checked after each unit of red blood cells they receive, unless they are bleeding or are on a chronic transfusion programme.
Statement 4	People who may need or who have had a transfusion are given verbal and written information about blood transfusion.

Detection, evaluation, and management of preoperative anaemia in the elective orthopaedic surgical patient: NATA guidelines BJA 2011

- Elective orthopaedic surgical patients have a Hb level checked 28 days before surgery.
- Hb before elective surgery should be within the normal range, according to the World Health Organization criteria.
- Investigations should be done to evaluate anaemia for nutritional deficiencies, chronic renal insufficiency, and/or chronic inflammatory disease.
- Nutritional deficiencies should be treated.
- Erythropoietin should be used for anaemic patients in whom nutritional deficiencies have been ruled out, corrected, or both.
- Anaemia should be viewed as a serious and treatable medical condition, rather than simply an abnormal laboratory value.
- Implementation of anaemia management in the elective orthopaedic surgery setting will improve patient outcomes.



Detection, evaluation, and management of preoperative anaemia in the elective orthopaedic surgical patient: NATA guidelines



BJA: British Journal of Anaesthesia, Volume 106, Issue 1, 01 January 2011, Pages 13–22, https://doi.org/10.1093/bja/aeq361

BCSHGuideline 2015. Pre-op anaemia

bjh guideline

British Committee for Standards in Haematology Guidelines on the Identification and Management of Pre-Operative Anaemia

- Defer non-urgent surgery until anaemia is investigated and treated.
- Patients with unexplained IDA should be considered for further investigation and/or specialist referral
- <u>Iron therapy is indicated in anaemic patients with absolute or functional iron deficiency.</u>
- Oral iron is indicated in iron deficient anaemic patients whose surgery is not urgent.
- Replace iron in non-anaemic patients with low iron stores (ferritin <100) scheduled to undergo surgery with High EBL (>30g/L)
- Use IV iron when patients are intolerant of, or unresponsive to, oral iron.
- Intravenous iron is indicated in functional iron deficiency or where the interval between detection of anaemia and surgery is predicted to be short.
- Where the time to surgery is short use single dose IV iron (Monofer)
- Where transfusion avoidance is desirable erythropoietin use may be considered
- When erythropoietin is indicated pre-operatively, it should be given with iron supplementation to maximize its efficacy.

Consensus Statement

International consensus statement on the peri-operative management of anaemia and iron deficiency

- Pre-op anaemia should be investigated and treated if EBL > 500 ml.
- Ferritin level <30 represents absolute iron deficiency.
- Inflammation and Iron deficiency (CRP > 5 mg +/- TFN sat < 20%, + ferritin level < 100
- Postpone non urgent Major surgery to investigate and treat of pre-op anaemia.
- Pre-op, the target HB should be \geq 130 g in both sexes.
- PO iron for patients with iron deficiency +/- anaemia with surgery within 6–8 weeks.
- Daily or alternate-day treatment with oral iron for patients with iron deficiency.
- IV iron is efficacious and safe, used if
 - patients do not respond to oral iron or
 - Patients are not able to tolerate PO iron, or
 - if surgery is planned for < 6 weeks.
- The diagnosis and treatment of anaemia and iron deficiency should commence as early as possible in the peri-operative period, and ideally as soon as the decision to undertake surgery is made.



2017 EACTS/EACTA Guidelines on patient blood management for adult cardiac surgery

The Task Force on Patient Blood Management for Adult Cardiac Surgery of the European Association for Cardio-Thoracic Surgery (EACTS) and the European Association of Cardiothoracic Anaesthesiology (EACTA)

- Preoperative anaemia is associated with a worse clinical outcome.
 - ↑blood transfusion,
 ↑ post op infections
 ↑acute kidney injury (AKI),
 ↑death.
- Transfusion after cardiac surgery is associated with significantly worse outcomes

Recommendations	Classa	Levelb	Ref
Oral or intravenous iron alone prior to cardiac surgery may be considered in mildly anaemic patients (women, Hb 100–120 g/l; men, Hb 100–130 g/l) or in severely anaemic patients (both genders, Hb \leq 100 g/l) to improve erythropoiesis.	ПР	с	
Erythropoietin with iron supple- mentation should be considered to reduce postoperative transfusions in patients with non-iron defi- ciency (e.g. EPO, vitamin D or folate acid deficiency) undergoing elective surgery.	lla	в	[81-83]
Preoperative erythrocyte transfu- sion is not routinely recommended in preoperative anaemic patients to prevent postoperative AKI.	ш	с	

Keding et al. World Journal of Surgical Oncology (2018) 16:159 https://doi.org/10.1186/s12957-018-1456-9

World Journal of Surgical Oncology

RESEARCH

CrossMark

Patient Blood Management improves outcome in oncologic surgery

Consecutive patients undergoing abdominal oncological surgery before (n=389) and after (n=447) PBM

IV iron – the evidence

ARTICLES VOLUME 3, ISSUE 9, PE415-E425, SEPTEMBER 01, 2016

THE JOURNAL OF AABB

Intravenous ferric carboxymaltose versus standard care in the management of postoperative anaemia: a prospective, open-label, randomised controlled trial

lv iron given D1 post op reduced post op tx 5% \rightarrow <1%

transfusion.org TRANSFUSION

Perioperative intravenous iron, with or without erythropoietin, plus restrictive transfusion protocol reduce the need for allogeneic blood after knee replacement surgery

TKR patients had shorter LOS and less transfusions with pre-op IV iron.

Patient blood management in orthopaedic surgery: a four-year follow-up of transfusion requirements and blood loss from 2008 to 2011 at the Balgrist University Hospital in Zurich, Switzerland

Ortho surgery. IV iron reduced post op transfusion from 27% to 15%

Lippincott Williams & Wilkin Open Access

<u>Ann Surg</u>. 2016 Jul; 264(1): 41–46. Published online 2016 Jan 27. doi: 10.1097/SLA.00000000001646

The Important Role for Intravenous Iron in Perioperative Patient Blood Management in Major Abdominal Surgery A Randomized Controlled Trial

- 626 patients scheduled for abdominal surgery screened for IDA
- IDA defined as
 - ferritin <300
 - TFN sat <25%
 - Hb <130 men, <120 women.
- Usual care (n=32) Intervention group (n=40)
- Intervention group had 1x Ferrinject Pre-op and 1x dose post op.
- 60% reduction in transfusion

TABLE 4

Other Secondary Outcomes of Interest

	Intervention $n = 40$	Usual Care $n = 32$	Р
Length of stay, d [*]	6 (1–19)	9 (1–23)	0.05
Infection [†]	4 (10%)	5 (16%)	0.5
Respiratory failure [†]	3 (7.5%)	3 (9%)	0.99
Renal impairment [†]	1 (2.5%)	1 (3%)	0.99
DVT [†]	0	1 (3%)	0.45
Readmission [†]	6 (15%)	3 (9%)	0.72
Discharged on oral iron ^{\dagger}	5 (12.5%)	1 (3%)	0.22
$\operatorname{Death}^{\dagger}$	1 (2.5%)	0	0.99
QoL (presurgery/intervention) ⁴	104 ± 15	96±18	0.02
QoL (4 wk postsurgery) [‡]	96 ± 14	90±26	0.24
Difference in QoL (pre-post) [‡]	8±18	6 ± 17	0.70

PMCID: PMC4902320

PMID: 26817624

ANNALS OF SURGERY

Cost savings

BLOOD MANAGEMENT

Preoperative screening and intervention for mild anemia with low iron stores in elective hip and knee arthroplasty

- A prospective comparative cohort study of elective THR and TKR before (1814=control) and after (1622=intervention) the launch of Hb optimisation.
- There were a total of 196 anaemic patients in the intervention group (12.9%).
- A total of 120 patients (61.2%) had PO iron, 12 had (6.1%) IV iron.
- The intervention group had significantly less:
 - RBC transfusions, (121 less transfusions)
 - Return to theatre within 30 days, (15 vs 3)
 - Readmissions within 30 days, (81 vs 48)
 - Critical care admissions (12 less admissions)
 - a trend toward reduced LOS from 6 days to 4.9d,
- There was no difference in the LOS in the non anaemic patients. (3.58 d vs 3.45 d)
- Total savings £266,000 in the intervention group.
- The implementation of the anaemia screening and treatment program cost £28.98 per patient, but saved £191.47 per patient producing an overall saving of £162.46 per patient.

National Cancer Waiting Times Monitoring Dataset Guidance 2ww Cancer Pathway

- Version 9.0

6.4 Enabling Treatments

The enabling treatments that can be classed as FDTs are:

- colostomy for bowel obstruction
- insertion of oesophageal stent
- non-small cell lung cancer stent
- ureteric stenting for advanced cervical cancer
- insertion of a pancreatic stent if planned to resolve jaundice before the patient has a resection or starts chemotherapy

Gastrojejunostomy

Monofer Infusion

Cystodiathermy

So how do we use this Guidance at SASH?

- Introduction of IV iron flowchart pre-op
 - Hb 130 target for male and female
 - Iron studies requested for all high risk surgery (>10%)
 - IV iron for all IDA
- Ongoing audits of progress.
- Business case for a dedicated IV iron nurse.
- Contact all GPs whose patients require blood transfusion for IDA to educate and inform them.
- Standardised SASH consent forms for transfusion

SASH Pre-op audit

Before flowsheet (52 weeks ago) After flowsheet (2 weeks ago)

- 201 patients in 1 week
- 72 had blood tests
 - 0 had iron studies requested
- 12 (17%) had IDA
 - 4=Hb<130 + Ferr <100</p>
 - 8=Hb <130 +Ferr <30 (11%)</p>
 - 1 received IV iron (via GP)

- 178 patients in 1 week
- 86 had blood tests,
 - 46 had iron studies requested
- 14 (30%) had IDA
 - 6=Hb<130 + Ferr <100
 - 8=Hb 130 + Ferr <30 (17%)</p>
 - 3x IV iron so far...

Year on year transfusion @SASH

Proportion of patients given 1 unit

Transfusions per SASH bed

Number of transfusions per bed

Year on year IDA @SASH

What next?

- Continue year on year audits can we continue to improve on QS138 targets?
- Obstetric anaemia flowsheet
- Introduction of Monofer prescription sheet.
- Erythropoietin pre-op?
- Monofer as First definitive Treatment?

PRE OPERATIVE MONOFER PRESCRIPTION CHART

Name DOB	Allergies: Please circle as appropriate. If previous allergy to <u>V</u> iron: Do not prescribe IV Iron NONE KNOWN / DRUG ALLERGY KNOWN	
MRN	SignatureDateDate	
NHS	Drug/allergen Description of reaction	

Prescriber to complete all boxes shaded in grey

Monoter to be prescribed if haemoglobin < 130 g/L and ferritin <100 mcg/L. and surgery is expected to have EBL > 500ml, or >10% risk of transfusion – see Preoperative Anaemia Pathway

Step 1 Justify need for parenteral iron therapy – please see pre-op IV flowchart								
Hb (<130 Ferritin Transferrin			errin	Planned surge	ery,	Date of op	Weight (kg)	
g/L)	(<100mcg/	L) Satura	tion %	5			0 (0/	
Step 2 Dose = 20mg/kg – tick dose as appropriate (calculate_at 20mg/kg if weight <50kg)								
Weight	<50 kg 🚦	50-59 kg	60-69 kg	70-79 kg	80-89 kg	90-99kg	≥100kg	

Weight	<50 kg	50-59 kg	60-69 kg	70-79 kg	80-89 kg	90-99kg	≥100kg
Dose	<u>20mq/kg</u>	1g	1.2g	1.4g	1.6g	1.8g	2g

Step 3 Complete th	Step 3 Complete the Monofer Prescription Schedule								
Drug name and infusion	DOSE	ROUTÉ	DATE	Prescriber signature	time Given	given By			
Sodium Chloride 0.9% for	5ml	IV							
Iron (III) Isomaltoside (Monofer®) in 500ml Sodium Chloride 0.9% over 60 minutes		IV Infusion							
Sodium Chloride 0.9% for flushing cannula	5ml	IV							

Step 4. Prescribers Signature								
PRINT Name	Grade	Signature	Date					
Step 5. Clinical Check by Pharmacist, dispensing and accuracy check								
Clinical check	Dispensing	Final check	Date					

Patient details

Affix addre ssograph

Pre-administration questionnaire

Past medical	Liver disease	Previous sensitivity to IV iron	
history (please tick)	Rheumatoid arthritis/SLE	Other drug allergies	
(preuse deny	Asthma	Eczema	

If any of the above are ticked, the patient will be at a greater risk of hypersensitivity reactions. Please be aware that the infusion may need to be slowed down or stopped.

+

Contraindications to IV iron; If ticked do not administer Iron			
Previous hypersensitivity reaction to IV Iron?			
Asthma - if severe or uncontrolled.			
1 st trimester of pregnancy			
Iron overload syndrome requiring or potentially requiring venesection?; e.g.			
polycythaemia rubra vera, porphyria, or haemochromatosis			

Monitoring

	Time	Temp	Respiratory rate	Blood pressure	Pulse
Before Infusion					
After 30 minutes		n/a			
After 60 minutes		n/a			
30 minutes after infusion completes		n/a			

Anaphylaxis

Acute severe anaphylactic reactions may occur with IV iron administration. They usually occur within the first few minutes of administration and are characterised by sudden onset respiratory failure and/or cardiovascular collapse.

Utticaria, rashes, itching, nausea and shivering may also occur. Administration must be stopped immediately if signs of an anaphylactic reaction are observed. Appropriate resuscitation medication must be available including hydrocortisone IV and adrenaline. Please call immediately for medical assistance if anaphylaxis is suspected.

Emergency manageme	Signature		
<u>Adrenaline</u>	500 micrograms/0.5 mL of 1:1000	IM	
<u>Chlorphenamine</u>	10mg	IV	
<u>Hydrocortisone</u>	<u>100mg</u>	<u>N</u>	
Paracetamol	1g	PO	

BMJ Open Preoperative prediction of potentially preventable morbidity after fast-track hip and knee arthroplasty: a detailed descriptive cohort study

8373 consecutive THA and TKA

Complications were designated medical or surgical

557 potentially preventable medical complications

The following seven characteristics were causes of significant readmission or LOS>4d.

age ≥80 years,

hypertension,

use of anticoagulants,

pulmonary disease,

pharmacologically treated psychiatric disorder,

anaemia

use of walking aids

20% of all patients had \geq 2 of the characteristics

40% of LOS >4d had \geq 2 characteristics

Liberal or Restrictive Transfusion in High-Risk Patients after Hip Surgery

2016 post op #NOF patients age >50yrs (mean age 81) with risk factors for heart disease Assigned to liberal or restrictive transfusion (<80 or <100)

NO difference seen between groups in

Rates of death Inability to walk independently at 60-day follow-up Fatigue and ability to perform ADL scores at 60 days ICU admission Return to theatre LOS In-hospital morbidity.

Audit of all blood transfusion @SASH

- 89 patients transfused over 2 week period.
- Ferritin and iron studies added to every sample
- 56 patients (63%)1 unit.
- 32 patients (36%)2 units.
- 1 patient (1%) 3 units.
- 17 (19%) had absolute IDA
- 11(12%) had ferr 30-100

- Of 17pt with absolute IDA
 - 4 had 2 units
 - 2xUGI bleed. Long term IDA
 - 1xUGI bleed. Normal HB prev
 - 1xUGI bleed. No prev FBC
 - 1x post partum (Hb <109 @booking)
 - 11 had 1 unit
 - Most IDA received IV iron + 1 unit on kingsfold.
 - No IV iron except on kigsfold/pendleton
- Of 11pt with Ferr 30-100
 - 4 had 2 units
 - 7 had 1 unit