Draft Minutes of the Meeting of the 
NBTC Patient Blood Management Working Group 
Monday 18th January 2016, 10:30 – 12:30 
@ Holiday Inn London Regents Park, Carburton Street, London, W1W 5EE

Present:
Jonathan Wallis  NBTC Chair and Consultant Haematologist 
Kate Pendry  NBTC Secretary / Clinical Director Patient Blood Management NHSBT 
Shubha Allard  Consultant Haematologist 
Stephen Bassey  Transfusion Laboratory Manager 
Paula Bolton-Maggs  SHOT Medical Director 
Graham Donald  Patient Representative 
James East  Consultant Gastroenterologist 
Alwyn Kotze  Consultant Anaesthetist 
Jo Martin  NHS England Director of Pathology 
Rachel Moss  Transfusion Practitioner 
Megan Rowley  Consultant Haematologist 
Louise Sherliker  Operations Manager: PBM Practitioner Team 
James Uprichard  Consultant Haematologist 
Jane Murphy  NW RTC Administrator (minutes) 

Apologies 
Teresa Allen  NHSBT Assistant Director Customer Service 
Rebecca Gerrard  National Lead: Patient Blood Management Team 
Kenneth Halligan  Patient Representative 
Louanna Lubego  NHSBT Stakeholder Relations Manager 
Lynne Mannion  Transfusion Practitioner (BBTS Representative) 
Mike Murphy  Professor of Blood Transfusion Medicine, 
Toby Richards  Consultant Vascular Surgeon 

Minutes

01/16 Welcome and apologies 
Jonathan welcomed and thanked everyone for attending. The above people sent their apologies prior to the meeting. 

02/16 Notes of the meeting held on 22nd June 2015 
Slight amendment required to Frances Sear’s name. The minutes of the meeting held on 22nd June 2015 were agreed as a correct record.
## 03/16 Matters Arising

### 03/15 Patient Blood Management – National Survey

Louise Sherliker handed out a snap shot report and gave an overview of the results.
- Survey finished 4th January 2016
- Surveyed Trusts not individual hospitals
- Data to be benchmarked against blood usage group and some comparative RTC data.
- Discussed 80% response rate, reasons for response rate and in particular poor response from South East Coast.

**Action:** Agreed to re-open survey for those Trusts who did not submit (LS)
- Reporting schedule:-
  - WC 12/02: 1st draft of report
  - End of Feb: short reports to hospitals
  - RTC short slideshow
  - Aim for publication in a journal

**Action:** Report to be an agenda item at NBTC RTC Chair’s Meeting, 14th March 2016 (JM)

### 04/16 NHSBT PBM strategy

KP provided an update on the progress with the PBM Work plan 2015/16. Strategy was presented to the board in November 2015. Support for using Health economics analyst. KPIs reported every ¼

SA advised how the NBTC Education Working Group continuing to liaise with Royal College representatives and trying to involve PBM initiatives - next meeting of the NBTC Royal Colleges and Specialist Societies meeting scheduled for 14th March 2016.

### 05/16 Supporting PBM Structures within Pathology Network Reorganisation

Megan Rowley discussed the possible threats to effective PBM and opportunities for enhanced PBM from pathology networks.

Discussed how to take this forward. Felt NBTC could develop standards / good practice guidelines for roles and responsibilities in strategic management of laboratories especially in how to support transfusion laboratory managers. Link with NICE quality standards.

Jo Martin mentioned that commissioners are given guidance on best practices and PBM should be included. There is an opportunity to develop guidance on PBM for commissioners

**Action:** KP to liaise with Jo Martin to develop CPD for commissioners on PBM (KP/JoM)

### 06/16 Progress with Systematic Data Collection for PBM (clinical benchmarking and key performance indicators)

Kate Pendry provided an update on progress.
- Funding has been agreed to support a feasibility study to set up systematic collection of data from Trust IT systems using a minimum dataset for PBM.
- NHSBT to appoint a project manager.
- The project will be run for 18 months with support from HSCIC, who will help to develop the information standard and assess the burden on hospitals of data collection.
- A governance framework will be put in place. This will include the formation of a project board and project steering team consisting of key stakeholder members.

All in support to changes required to indication codes. Important to get codes and indications right.

**Action:** Indication codes to be sent out for consolidation to all Transfusion Teams via RTC’s within the next few weeks (KP)

**Action:** Output from Transfusion Request Working Group to be highlighted at RCPath Pathology Informatics Group (KP)

### 07/16

‘Choosing Wisely in the UK: The Academy of Medical Royal Colleges’ initiative to reduce the harms of too much medicine

Kate Pendry gave an update on behalf of Mike Murphy.

5 key messages for ‘Transfusing Wisely’ were presented to the RCPath in September 2015. No agreed way forward so currently on hold until further discussions have been held at the AoMRC.

**Action:** Agenda item at NBTC in March if further update available (JM)

### 08/16

**PBM Pilots**

KP presented overview of pilots.

**Pre-operative Anaemia Project NW RTC**

Pilot sites implementing pathways based on Regional algorithm. Measurement tool being piloted in 2 hospitals. Toolkit of resources now available on NHSBT Hospitals Science Website. Information to be reported in December 2016.

**Single Unit Transfusion Project London RTC**

Paper issued with agenda; highlights the impact of implementing a single unit policy at the Trust Jen Heyes worked at along with next steps. Briefly discussed the limitations of the pilot, including behavioural changes as a result of someone being around to implement the change.

**Linking data in LIMS to transfusion episode (CliniSys) SW RTC**

It would be useful to promote this project to transfusion laboratories that use ClniSys LIMIS so the company are aware of the support for this initiative which will provide automated blood usage audit data for their hospitals.

**Iatrogenic Anaemia**

Rachel Moss briefly discussed an outline of her planned project with St George’s Hospital and West Sussex Trust to understand reasons for hospital acquired anaemia in critical care.
<table>
<thead>
<tr>
<th>Date</th>
<th>Section</th>
<th>Details</th>
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<tbody>
<tr>
<td>09/16</td>
<td>Suggestions for new pilots</td>
<td>Not discussed. Due to shortage of time.</td>
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<tr>
<td>09/16</td>
<td>NICE Guidelines</td>
<td>Highlighted how summary of guidelines are very useful. <em>Post meeting note: BMJ article is open access.</em></td>
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<tr>
<td>10/16</td>
<td>Other PBM activities</td>
<td><strong>AFFINITIE and PBM audits</strong>&lt;br&gt;Those who participated in have received 1st standard or enhanced audit report.&lt;br&gt;Audits include surgical and ongoing haematology.&lt;br&gt;<strong>Action: KP to circulate presentation on surgical audit (KP)</strong></td>
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<tr>
<td>10/16</td>
<td>Smartphone Application</td>
<td>App being finalised and will be piloted in selected hospitals. Further feedback at NBTC meeting in March. Demonstration of the App at the next NBTC PBM meeting in June.</td>
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<td>10/16</td>
<td>Decision support in Oxford</td>
<td>MM was not available to present an update; further information will be provided at the NBTC in March.&lt;br&gt;<strong>Action: Invite Mike Murphy to NBTC in March (JM)</strong></td>
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<tr>
<td>10/16</td>
<td>Website</td>
<td>Information paper provided with agenda.</td>
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<td>10/16</td>
<td>AOB</td>
<td><strong>Date for diaries</strong>&lt;br&gt;SA highlighted the biannual Transfusion Conference held at the RCPath. The date for the next conference is 22th &amp; 24th November 2016.</td>
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<tr>
<td>11/16</td>
<td>Date of Next NBTC PBM Meeting</td>
<td>Monday 20th June 2016, 10:30am – 12:30pm&lt;br&gt;Holiday Inn London Bloomsbury, Corum Street, London WC1N 1HT</td>
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### NBTC PBM Working Group
**SUMMARY OF AGREED ACTIONS – Meeting held on 18th January 2016**

<table>
<thead>
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<th>Minute Ref</th>
<th>Agreed Action</th>
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